

Quality Improvement in the Social Services, Part 2



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#### We'll talk about...

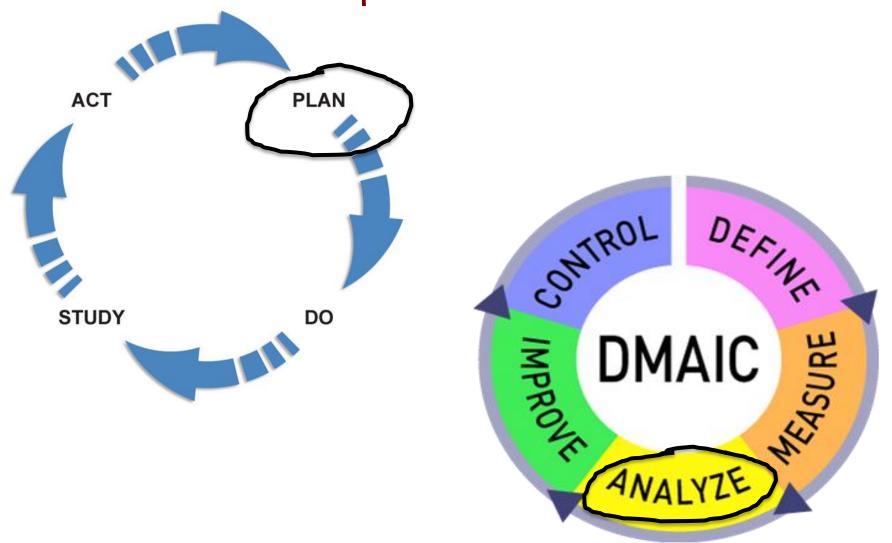
Tools for quality improvement

Root cause analysis (fishbone diagrams / five whys)

Other assessment tools (SIPOC, process flow value stream maps)

Creating a picture for your problem

## Improvement Frameworks

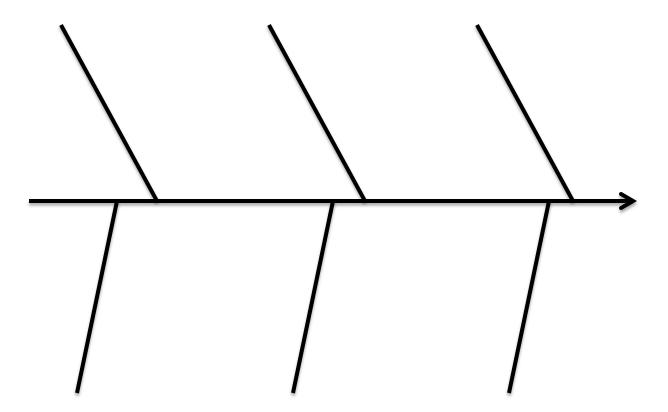


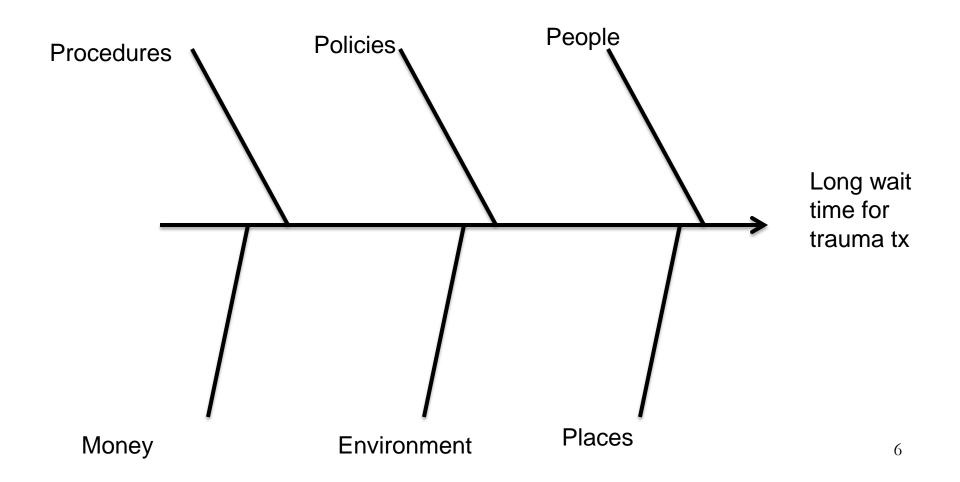
## Root Cause Analysis

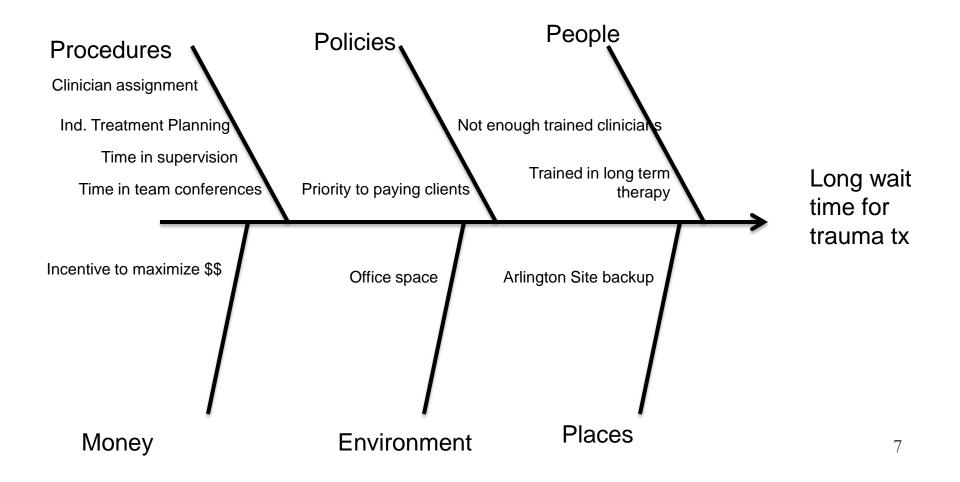
- Forces your team to ask questions about what is going on.
- Considered a critical step in the improvement processes
- It is analytical

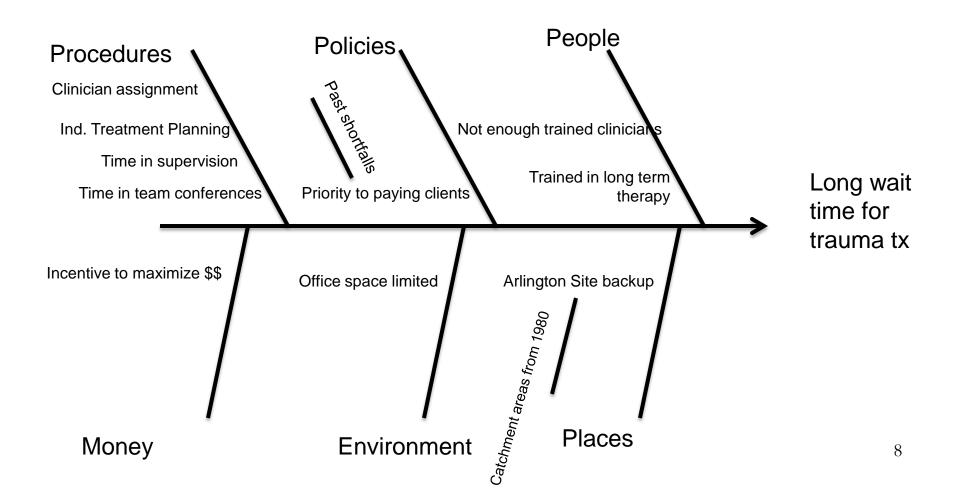
Kaoru Ishikawa credited with the visual – 1950

Visualizes potential relationships between the effect (the problem) and possible causes, in crucial domains









# Cause and Effect Diagrams

Identify many possible causes of the problem

Focused on how or what not who

Goal is to identify many causes – then pick which ones to address

Have to have the right people in the room, local knowledge

Can be used with the 5 whys

## Going deeper with root causes: The 5 Whys

Problem	Don't partner with psychiatrist			
Why?	Afraid to look stupid in front of physician			
Why?	Don't know much about diagnoses / medications			
Why?	Never received training in them			
Why?	Hire case mangers without social work background			
Why?	Couldn't afford social work case managers			

Problem	Assessments are cookie cutter			
Why?	Emphasis on completing in short time frame			
Why?	Paid per assessment, not by time			
Why?				

# SIPOC

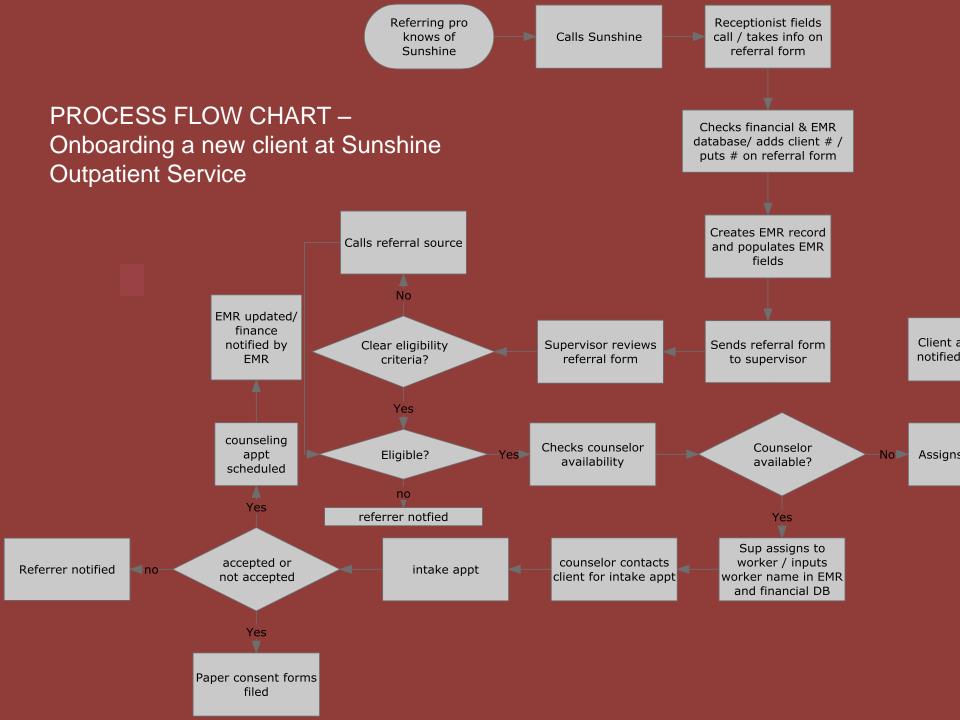
S	I	P	О	С
Suppliers	Inputs	Process	Output	Customers

# SIPOC: filing my tax return

S	I	P	0	C
Suppliers	Inputs	Process	Output	Customers
Government	Tax forms and guidance	Collect tax information	Completed Tax Returns	Government tax agencies
Employer	Wage statements	Hire accountant	Copy for you	You
Charities	Donation receipts	Review info with accountant	Copy for accountant	Accountant
Investment firms	Interest statements	Accountant completes online forms		
Bank	Mortgage statement	Accountant files		
		Pay acountant		
		Pay government		

#### SIPOC: Onboarding new client at Sunshine Outpatient

S	I	P	О	С
Suppliers	Inputs	Process	Output	Customers
Referring pro	Phone call	Referrer knows of us	Client#	Referring pro
Receptionist	Referral form	Calls receptionist	Record in database	Consumers
Consumer	Call/ interview	Receptionist takes info on referral form	Completed referral form	Finance office
		Receptionist checks database/assigns client #	Completed intake assessment form	
		Sends form and prior records to sup	Decision to enter outpt counseling made	
		Sup determines eligibility and availability	First appt.	
		Sup assigns intake to worker or to waitlist		
		Worker does intake interview – schedules appt		



### What a Process Flow Chart Might Tell You

Where are the delays?

Where are the bottle necks?

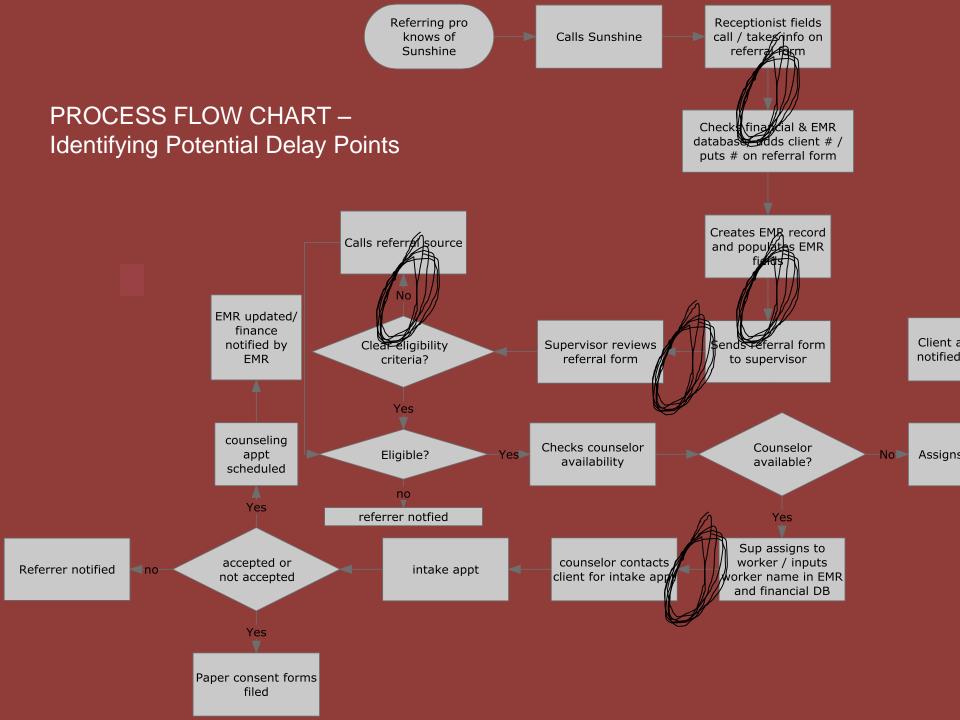
Where are the value added activities?

Where is the waste?

What steps can be eliminated?

What steps need to be added?

Is this the process we want to standardize?



## Value Stream Map

- 1. Works from a process flow map.
- 2. Adds to it information on value added classification
- 3. Adds on time

From there you can create a bunch of metrics

Process	1	2	3	4	5	6	7	8	9
Value added?	VA	BVA	W	W	BVA	VA	W	W	W
Time in seconds	300	30	30	500	6000	30	90	3000	15



### Your Problem Needs a Picture

# Improvement Cycle Simulations

	Crisis Response Agency	Refuge for Human Trafficking	
Agency context	Small single program agency	New program within large, well-resourced sophisticated social service agency.	
Problem (s)	Staff turnover; staff hates being on call; burden to Spanish speaking staff; no client information when on call.	Not getting referrals; not getting paid.	
What assessment tools does your team need to use?	Cause and Effect Diagram? Five Whys? SIPOC? Process Flow Chart? Value Stream Map? Can you draw a picture for your problem?		

### Our Simulation Process

Charter

• Your team reads the case; creates an improvement charter for the other team. Pick an improvement team leader and other roles. Meet with your improvement team to explain their charge.

Plan

• Your team receives a charge from the other team for the other case. You devise a plan for how to meet the charter's charge. Create predictions. Report back to the charter sponsor for feedback.

Do/ study

• Imagine that you carry out your plan. Create fake results. Compare data to predictions. Summarize what was learned for the chater sponsor.

Act

• As charter sponsor, decide what action happens next. Is there a next cycle? What is the charter for the next cycle?